

Aggregated Pension Trust Fund

Board Meeting

Trustees: Lester Kissinger, Andrew Getka,
English Bradley [Mayor's Proxy], Jamar Kelly, Maria Rodriguez, Katelyn Super

Alternates: Melville Fegely, Corbin Keiser, Ann Burkert

Staff: Joe Rudolf, Lilliana Castillo

Date: April 15, 2025 Time: 1:00 PM

Location: Penn Room and Virtual (ZOOM)

Agenda

Call to order - _____

○ **GUEST/ABSENT**

- Presenter- UBS, Zoom Conrad Siegel

○ **MINUTES**

- Approval of January 2025 minutes.

	Yes	No	Abstain
Jamar Kelly	☐	☐	☐
Maria Rodriguez	☐	☐	☐
Katelyn Super	☐	☐	☐
Lester Kissinger	☐	☐	☐
Andrew Getka	☐	☐	☐
English Bradley	☐	☐	☐

○ **FINANCIAL REPORTS**

- UBS 1st QTR 2025 review- attached

- Conrad Seigel 1st QTR 2025 review- attached

○ **OLD BUSINESS** –

- **NEW BUSINESS -**

- **CORRESPONDENCE -**

- **INFORMATION-**

- **PUBLIC COMMENT -**
 - Conrad Seigel is our management and administrator for the 401k Defined Contribution Plan

- **ADJOURNMENT-**
 - Next Aggregated Trust Fund meeting July 15, 2025, at 1:00 PM