

Aggregated Pension Trust Fund

Board Meeting

Trustees: Lester Kissinger, Andrew Getka,
English Bradley [Mayor's Proxy], Jamar Kelly, Maria Rodriguez, Katelyn Super

Alternates: Melville Fegely, Corbin Keiser, Ann Burkert

Staff: Joe Rudolf, Lilliana Castillo

Date: October 15, 2024 **Time:** 1:00 PM

Location: Penn Room and Virtual (ZOOM)

Agenda

Call to order - _____

○ **GUEST/ABSENT**

- Presenter- UBS, Zoom Conrad Siegel

○ **MINUTES**

- Approval of July 2024 minutes.

	Yes	No	Abstain
Jamar Kelly	☐	☐	☐
Maria Rodriguez	☐	☐	☐
Katelyn Super	☐	☐	☐
Lester Kissinger	☐	☐	☐
Andrew Getka	☐	☐	☐
English Bradley	☐	☐	☐

○ **FINANCIAL REPORTS**

- UBS 3rd QTR 2024 review- attached
- Conrad Seigel 3rd QTR 2024 review- attached

○ **OLD BUSINESS** –

- **NEW BUSINESS -**

- **CORRESPONDENCE -**

- **INFORMATION-**

- **PUBLIC COMMENT -**

- **ADJOURNMENT-**
 - Next Aggregated Trust Fund meeting January 21, 2025, at 1:00 PM